### **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	2022 calend	dar year, or tax year beginning	01/01/2022 and	ending	12/31/2	022		
В	Check if	applicable:	C Name of organization A SHARE	ED VISION PARTNERS IN PEDIAT	RIC BLIND	NESS AND V	D Employ	yer identification	number
	Address	change	Doing business as				81-4227664		
	Name ch	ange	Number and street (or P.O. box if	mail is not delivered to street address)	Roo	om/suite	E Telepho	one number	
	Initial retu	urn		303-349-1961					
$\overline{\Box}$	Final retu	rn/terminated							
$\overline{\Box}$	Amended	d return	Westminster, CO 80021	ountry, and ZIP or foreign postal code			<b>G</b> Gross	receipts \$	295,520
$\overline{\Box}$		on pending	F Name and address of principal off	icer: Steven Lindauer		H(a) Is this a gro	up return for	subordinates? Ye	es 🔽 No
			5030 Ballarat Ln, Castle Rock			H(b) Are all su	ubordinate	s included? T	es No
ī	Tax-exen	npt status:	✓ 501(c)(3)	) (insert no.) 4947(a)(1) or	527	If "No," attach			
	Website:	www.ash	naredvision.org			H(c) Group ex			
		rganization:		tion Other L Ye	ear of formation		-	of legal domicile:	СО
_	art I	Summa							
			-	ion or most significant activities	: A Shared	d Vision educa	ates, insi	pires, and emp	owers
ĕ	-			eir young children who are blind o					
and				mmunity settings throughout Col			<u> </u>	54	
ern	2			iscontinued its operations or dis		mo e ban 25	% of its	net assets.	
ò	1		_	rning body (Part VI, line 1a)			3		4
<u>ھ</u>	1		=	s of the governing body (Part VI		)	4		1
es	1			n calendar year 2022 (Part V, lin			5		18
Ĭ	1		per of volunteers (estimate if		<i>3</i> ( <i>a</i> ) .		6		5
Activities & Governance	1		ated business revenue from I				7a		0
•	1			from Form 990-T, Part (In e 11			7b		0
	-	- Trot annoid	ted basiness taxable income	HOME OF THE COLUMN TO		Prior Year		Current Ye	
	8	Contributio	ons and grants (Part VIII, line		80,725		134,680		
Revenue			ervice revenue (Part VIII, line		69,259		160,840		
Ve	1	•	t income (Part VIII, column (A		07,237		0		
æ	1		*	es 5, 6d, 25, 9c, 10c, and 11e).	· ·		0		
	1			nust cqual Part VIII, column (A), li		2	49,984		295,520
_		•		X, celumn (A), lines 1–3)		3	0		275,520
				x, column (A), line 4)			0		
				chefits (Part IX, column (A), lines		2	41,946		280,618
ses				olumn (A), line 11e)			41,940		200,010
Expenses			raising expenses (Part IX, col		5,681				0
Ä			enses (Part IX, column (A), line		3,001		38,396		44,457
				es TTa-TTd, TTT-24e) equal Part IX, column (A), line 2	5)		80.342		
				8 from line 12			69,642		325,075 -29,555
- 8	13	Tievenue ie	ess expenses. Oubtract line 1			eginning of Curre		End of Ye	
ets o	20	Total asset	ts (Part X, line 16)		<u> </u>		05,157	Lild Of Te	76,754
Asse	21		ties (Part X, line 26)		· ·		4,958		6,110
Net Assets or Fund Balances	22		or fund balances. Subtract li	ne 21 from line 20	· ·	1	00,199		70,644
	art II		re Block	110 21 110111 11110 20		•	00,177		70,044
				return, including accompanying schedule	ae and etaton	ments and to the	heet of m	v knowledge and	haliaf it is
				officer) is based on all information of wh				iy ialowloago alla	Dollor, it io
Sig	an	Signature of	officer			L Date			
He	_	~							
			dauer, Executive Director name and title						
_		· · ·	preparer's name	Preparer's signature	Dat	te	Cha-l. F	☐ if PTIN	
Pa	id	1	. p. sparor o riarrio		Dat		Check _ self-empl	<b>」</b> ''	
	epare		mo			Figure ! -		3	
Us	e Onl	y Firm's nar				Firm's			
<u> </u>	v tho ID	Firm's add		shown above? See instructions		Phone	HO.	□ Ves	□ No

Form 990 (2022) Page **2** 

Part	
_	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	A Shared Vision educates, inspires, and empowers families to nurture the development of their young children who are blind or
	visually impaired. We provide early intervention vision services in families' homes and community settings throughout Colorado.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	If "Yes," describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured be expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$312,807 including grants of \$) (Revenue \$169,127 )
	A Shared Vision's team of licensed Early Intervention Teachers of the Visually Impaired (EI-TVIs) works closely with families - in
	their homes and community settings - to nurture the strengths of each child and build skills or felong success. Our teachers
	provide educational services that are family focused, strengths based and development (IIy, pp ropriate. We are the leading
	provider of early intervention vision services in the state. Despite unique challeng as associated with the ongoing pandemic, A Shared Vision supported 215 children and provided over 1,600 education service visits, both in-person and via telehealth, in 2021.
	Through contracts with 16 of Colorado's 20 Community Centered Boards, we support 56 counties representing 85% of the state's
	population, both urban and rural. In some of these areas, we are the only provider of vision services especially in rural
	communities. Years of research have proven that the home and familiar community settings are optimal for the development of
	children birth to age three. We recognize that caregivers are the critical "irst teachers" in these settings. Our programs address
	the unique challenges and educational needs of caregivers whos (children are blind or visually impaired. We educate and
	empower caregivers with specific strategies so that they may reputation reach developmental milestones. The intended
	(Continued on Schedule O, Statement 1)
4b	(Code: ) (Expenses \$ including (rants of \$ ) (Revenue \$ )
4c	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )
	· · · · · · · · · · · · · · · · · · ·
14	Other program carviage (Decaribe on Schedule O.)
4d	Other program services (Describe on Schedule O.) (Expenses \$ 0 including grants of \$ 0 ) (Revenue \$ 0 )
4e	Total program service expenses 312,807
	1 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

21

	00 (2022)		F	Page
Part	Checklist of Required Schedules		<b>V</b>	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	No
2	Is the organization required to complete <i>Schedule B</i> , <i>Schedule of Contributors</i> ? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	2	~	,
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		<i>'</i>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		v
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		~
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account hab lity, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt manage nen; c edit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		,
10	Did the organization, directly or through a related organization, hold assets in donor restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10		~
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and e uip nent in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		,
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		~
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," c. mp ete Schedule D, Part VIII	11c		~
d	Did the organization report an amount for other assets reported in Part X, line 16? If "Yes," complete Schecline D, Part IX	11d		~
e f	Did the organization report an amount for other in bilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax of sitions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11e		\(\cdot\)
12a	Did the organization obtain separate independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		,
b	Was the organization included in onsolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a b	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14a		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		,
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		,
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		,
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i>	18		,
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		-

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . . . . If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .

20a

**20**b

Part I	Checklist of Required Schedules (continued)		-	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		~
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		~
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		,
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		,
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or p, yat les to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		~
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof, or lamily member of any of these persons? If "Yes," complete Schedule L, Part III	27		V
28	Was the organization a party to a business transaction with one of the rollowing parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			·
а	A current or former officer, director, trustee, key employee, ceator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		_
b	A family member of any individual described in line 28a. If Yes," complete Schedule L, Part IV	28b		~
С	A 35% controlled entity of one or more individuals and or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		,
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," conple e Schedule M	30		~
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		~
33	Did the organization ow. 10 % or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 3 1.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i>	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		~
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		_
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		_
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	,	-
Part	V Statements Regarding Other IRS Filings and Tax Compliance		<u> </u>	
	Check if Schedule O contains a response or note to any line in this Part V			
4	Enter the number reported in her 2 of Forms 1000 Enter 0 if not any limit in 11		Yes	No
1a b	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	4-		

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  2a 18			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			
<b>-</b> -	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	_		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		V
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5b 5c		<i>V</i>
c 6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	30		
Ju	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		•
7	Organizations that may receive deductible contributions under section 170(c).	OD		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provide. '?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		
g h	If the organization received a contribution of qualified intellectual property, dio the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or of the vehicles, did the organization file a Form 1098-C?	7g 7h		
8	Sponsoring organizations maintaining donor advised functs. Did a donor advised fund maintained by the	/11		
•	sponsoring organization have excess business holdings at any lime during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable citat putions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions in Juded on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or share iolders	-		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or ece veo from them.)			
12a	against amounts due or ece ved from them.)	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	120		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	-		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
C	Enter the amount of reserves on hand	4.4		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		-
b 15	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> . Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	14b		
	excess parachute payment(s) during the year?	15		~
	If "Yes," see the instructions and file Form 4720, Schedule N.	13		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

Form 990 (2022) Page **6** 

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 ~ Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . . . . . . . . . . . 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . . . . . . . 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body? . . . . . . . 8a Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VI, S iction A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and coursesses on Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliator? 10a If "Yes," did the organization have written policies and projectures governing the activities of such chapters, affiliates, and branches to ensure their operations a factorist with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, us d by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Were officers, directors, or trustees, and key can loves required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and co. sistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a vritten document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . 15a Other officers or key employees of the organization . . . . . . . . . 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed co 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website ✓ Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. Steven Lindauer, (303)349-1961

Part VI

Form 990 (2022) Page **7** 

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if heither the organization no	r any relate	a org	anız	atio	n c	ompe	nsa	ted any current t	micer, director,	or trustee.
				(0	<b>C)</b>				7	
(A)	(B)	١,,		Pos				(ם)	<b>)</b> (E)	(F)
Name and title	Average					than c is both		Reportable	Reportable	Estimated amount
	hours per week	office				or/trust	ee)	compensation from the	compensation from related	of other compensation
	(list any	Individual trustee or director	Inst	Officer	<u>\$</u>	Highest c employee	Forn er	organization (W-2/	organizations (W-2/	from the
	hours for related	direc	ituti	cer	Key employ⊎e	hest	ner	1099-MISC/ 1099-NEC)	1099-MISC/ 1099-NEC)	organization and related organizations
	organizations	tor	ona		ploy			1099-NEC)	1099-INEC)	related organizations
	below dotted line)	uste	Institutional trustee		9	mpe	) `			
	dotted line)	ĕ	stee			sated				
						ad .				
Steven Lindauer	40.00									
Executive Director		~						60,000	0	0
Paula Landry	30.00		K							
El Teacher of the Visually Impaired			•	~				41,623	0	0
Stefanie Hamilton	5.00	~		,				2 2/4		
El Teacher of the Visually Impaired	1.00			_				3,264	0	0
Susan Raymond Board member	1.00	/								
Board member								0	0	0
									<u> </u>	
									<u> </u>	
									<u> </u>	
									<u> </u>	
	<del></del>									
	<del> </del>									

Part	VII Section A. Officers, Directors,	Trustees,	Key I	Ξm	plo	yee	s, ar	nd F	lighest Compe	nsated Er	nplo	yees (continued)
					•	C)						
	(A)	(B)	(do n	ot ch		ition more	e than	one	(D)	(E)		(F)
	Name and title	Average hours	box,	unles	s pe	rson	is bot	h an	Reportable compensation	Reportab compensat		Estimated amount of other
		per week			_	_	or/trus	Ť	from the	from relate	ed	compensation
		(list any hours for	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/	organizations 1099-MIS		from the organization and
		related	dual	tion	4	mple	st co	ª	1099-NEC)	1099-NE0	C)	related organizations
		organizations below	trus	al tri		oyee	omp					
		dotted line)	tee	uste			ensa					
				Ф			ted					
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			-			U						
				-6	5							
		+	_ (									
			5									
1b	Subtotal								104,887		0	0
С	Total from continuation sheets to Part		n A									
d	Total (add lines 1b and 1c)								104,887		0	0
2	Total number of individuals (including reportable compensation from the organ		limite	ed t	o t	thos	se lis	ted	,	eceived mo	ore t	han \$100,000 o
	reportable compensation from the orgin	iizatiori							0			Yes No
3	Did the organization list any tormer	officer dire	actor	tru	eta	ا م	(A)/ A	mn	lovee or highes	et compans	hates	
Ū	employee on line 1a? If "Yes," complete											3 /
4	For any individual listed on line 1a, is the							on a	and other compe	nsation fror	n the	-
	organization and related organizations											
	individual											4
5	Did any person listed on line 1a receive									tion or indiv	ridual	
	for services rendered to the organization	1? If "Yes," o	compl	ete	Sch	nedi	ule J	for s	such person .			5
	on B. Independent Contractors	l t		1	!I.							th
1	Complete this table for your five hig compensation from the organization. Rep											
	<u>-</u>	ort compen	isatioi	1 101	uiic	- Ca	icilua	ıı ye		within the t	Jigai	
	<b>(A)</b> Name and business ad	dress							(B) Description of ser	/ices	(	<b>(C)</b> Compensation
None												
140116												
2	Total number of independent contract						ted to	o th	nose listed abov	e) who		
	received more than \$100,000 of compens	sation from	tne or	gan	ızat	ion			0			

	<del>-</del> /
Part VIII	Statement of Revenue

		Check if Schedule O contains a respon	se or note to an	y line in this Pa	rt VIII		$\square$
				<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts, ts	1a	Federated campaigns 1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues 1b	0				
عَ قَا	С	Fundraising events 1c	0				
fts,	d	Related organizations 1d	0				
<u>iā</u>	е	Government grants (contributions) 1e	0				
Sin	f	All other contributions, gifts, grants,					
iti e		and similar amounts not included above 1f	134,680				
혈	g	Noncash contributions included in					
o pr		lines 1a–1f 1g	\$ 0				
<u>a</u> 5	h	Total. Add lines 1a–1f		134,680			
			Business Code				
Program Service Revenue	2a	Program Services	900099	160,840	160,840	0	0
le P	b						
n S	С						
gram Ser Revenue	d						
, 1	e				~ () \		
₫	f	All other program service revenue		<u> </u>	0	0	0
	<u>g</u> 3	<b>Total.</b> Add lines 2a–2f		160,840			
	3	other similar amounts)					
	4	Income from investment of tax-exempt bo	-	· (1)			
	5	Royalties		X			
	•	(i) Real	(ii) Personal				
	6a	Gross rents 6a					
	b	Less: rental expenses 6b					
	C	Rental income or (loss) 6c 0	0				
	d	Net rental income or (loss)	5				
	7a	Gross amount from (i) Securities	(") Other				
		sales of assets					
		other than inventory 7a	*				
ne	b	Less: cost or other basis					
Revenue		and sales expenses . 7b					
Şe	С	Gain or (loss) <b>7c</b> 0	0				
	d						
Other	8a	Gross income from undraising					
		events (not including \$ 0 of contributions reported on line					
		1c). See Part IV, line 18 8a					
	b	Less: direct expenses 8b					
	C	Net income or (loss) from fundraising eve	nts				
		Gross income from gaming					
		activities. See Part IV, line 19 . 9a					
	b	Less: direct expenses 9b					
		Net income or (loss) from gaming activities	es				
	10a	Gross sales of inventory, less					
		returns and allowances 10a					
		Less: cost of goods sold 10b					
	С	Net income or (loss) from sales of invento					
sno	44		Business Code				
Miscellaneous Revenue	11a						
ella Ver	b						
Sce	d	All other revenue					
Ξ		<b>Total.</b> Add lines 11a–11d		0			
	12	Total revenue See instructions	-	295 520	160.840	0	0

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).		
Check if Schedule O contains a response or note to any line in this Part IX		_

Do no	t include amounts reported on lines 6b, 7b,	(A)	(B)	(C)	(D)
	, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .				
2	Grants and other assistance to domestic	0	0		
_	individuals. See Part IV, line 22	0	0		
3	Grants and other assistance to foreign	0	0		
	organizations, foreign governments, and				
	foreign individuals. See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	104,887	104,887	0	0
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	152,613	152,613	0	0
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	_		<b>9</b> '	_
0		0	0	0	0
9 10	Other employee benefits		22,118	0	0
11	Fees for services (nonemployees):	23,118	23/118	U	U
·· a	Management	0	0	0	0
b	Legal	30.	0	30	0
C	Accounting	2,4.5	0	2,486	0
d	Lobbying		0	0	0
е	Professional fundraising services. See Part IV, line 17	0			0
f	Investment management fees	0	0	0	0
g	Other. (If line 11g amount exceeds 10% of line 25, column				
40	(A), amount, list line 11g expenses on Schedule O.)	0	0	0	0
12 13	Advertising and promotion	4,429	0	0	4,429
14	Office expenses	3,124 10,458	3,244 8,770	-299 615	179 1,073
15	Royalties	10,438	0	015	1,073
16	Occupancy	0	0	0	0
17	Travel	17,162	17,120	42	0
18	Payments of travel or entertainment expenses				
	for any federal, state, or oca public officials	0	0	0	0
19	Conferences, conventions, and meetings	331	326	5	0
20	Interest	0	0	0	0
21 22	Payments to affiliates	0	0	0	0
23	Depreciation, depletion, and amortization . Insurance		2.720	2.709	0
24	Other expenses. Itemize expenses not covered	6,437	2,729	3,708	0
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
а					
b					
c					
d	All other eveness	_	_	_	
е 25	All other expenses  Total functional expenses. Add lines 1 through 24e	0	212.007	0	0 E 401
25 26	Joint costs. Complete this line only if the	325,075	312,807	6,587	5,681
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation. Check here if				
	following SOP 98-2 (ASC 958-720)				
					200

Part X Balance Sheet

			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing	105,157	1	76,754
	2	Savings and temporary cash investments	0	2	0
	3	Pledges and grants receivable, net	0	3	0
	4	Accounts receivable, net	0	4	0
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons	0	5	0
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
ts	7	Notes and loans receivable, net	0	7	0
Assets	8	Inventories for sale or use	0	8	0
As	9	Prepaid expenses and deferred charges	0	9	0
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b	0	10c	
	11	Investments—publicly traded securities	0	11	0
	12	Investments—other securities. See Part IV, line 11	0	12	0
	13	Investments—program-related. See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets. See Part IV, line 11	0	15	0
	16	Total assets. Add lines 1 through 15 (must equal line 33)	105,157	16	76,754
	17	Accounts payable and accrued expenses	4,958	17	6,110
	18	Grants payable	0	18	0
	19	Deferred revenue	0	19	0
	20	Tax-exempt bond liabilities	0	20	0
	21	Escrow or custodial account liability. Complete Part 💢 o Schedule D .	0	21	0
es	22	Loans and other payables to any current or former officer, director,			
≝		trustee, key employee, creator or founder, substantial contributor, or 35%			
Liabilities		controlled entity or family member of any of the e persons	0	22	0
_	23	Secured mortgages and notes payable to unrelated third parties	0	23	0
	24	Unsecured notes and loans payable to unrelated third parties	0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X			
		of Schedule D		0.5	
	06	Total liabilities. Add lines 17 t rough 25	0	25	(440
_	26	Organizations that Ollc w FASB ASC 958, check here	4,958	26	6,110
Ses		and complete lines 27, 28, 32, and 33.			
au	27	Net assets without donor restrictions		27	
Ва	28	Net assets with donor restrictions		28	
ם		Organizations that do not follow FASB ASC 958, check here			
┇│		and complete lines 29 through 33.			
ō	29	Capital stock or trust principal, or current funds	0	29	0
ets	30	Paid-in or capital surplus, or land, building, or equipment fund	0	30	0
SS	31	Retained earnings, endowment, accumulated income, or other funds .	100,199		70,644
Net Assets or Fund Balances	32	Total net assets or fund balances	100,199		70,644
ž	33	Total liabilities and net assets/fund balances	105,157		76,754

Page **12** Form 990 (2022)

Part	:XI	Reconciliation of Net Assets					
		Check if Schedule O contains a response or note to any line in this Part XI					
1	Tota	al revenue (must equal Part VIII, column (A), line 12)	1			29	5,520
2	Tota	al expenses (must equal Part IX, column (A), line 25)	2 325,075				
3	Rev	enue less expenses. Subtract line 2 from line 1	3 -29,555			9,555	
4	Net	assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4			10	0,199
5	Net	unrealized gains (losses) on investments	5				0
6	Dor	ated services and use of facilities	6				0
7		estment expenses	7				0
8		r period adjustments	8				0
9		er changes in net assets or fund balances (explain on Schedule O)	9				0
10		assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
		column (B))	10			7	0,644
Part	XII	Financial Statements and Reporting					_
		Check if Schedule O contains a response or note to any line in this Part XII					Ц
	_			_		Yes	No
1		ounting method used to prepare the Form 990: 🗹 Cash 🗌 Accrual 🔲 Other ne organization changed its method of accounting from a prior year or checked "Other," ex	nlain	<u></u>			
		edule O.	фап	OII			
0-							
2a		re the organization's financial statements compiled or reviewed by an independent a co intant? Yes," check a box below to indicate whether the financial statements for the year were cor	 :		2a		_
		ewed on a separate basis, consolidated basis, or both:	прпеа	Or			
	_						
b		separate basis			2b		~
D		re the organization's infancial statements addited by an independent as countain?	· · tod o		20		
		arate basis, consolidated basis, or both:	ica oi	۱۵			
		separate basis					
С		'es" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	ersiah	t of			
Ū	the	audit, review, or compilation of its financial statements and selection of an independent accounts	ant?	.	2c		
		e organization changed either its oversight process or relection process during the tax year, ex					
		edule O.					
3a	As a	a result of a federal award, was the organization required to undergo an audit or audits as set fo	rth in	the			
		form Guidance, 2 C.F.R. Part 200, Subpart F			3a		~
b	If "\	res," did the organization undergo the required audit or audits? If the organization did not und	lergo	the			
	requ	uired audit or audits, explain why on Schedule O and describe any steps taken to undergo such a	udits		3b		
		110			Form	990	(2022)
		Public					

## SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization **Employer identification number** A SHARED VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP 81-4227664 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the nan e, city, and state of the college or university: ☐ An organization that normally receives (1) more than 33½% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment income and unrelated business taxable inc. me (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public salety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of sopporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regular various appoint or elect a majority of the directors or trustees of the supporting organization. You must complete an N Sections A and B. Type II. A supporting organization supervited or controlled in connection with its supported organization(s), by having b control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see in structions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I. Type III. Type III. functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (iii) Type of organization (i) Name of supported organization (ii) EIN (iv) Is the organization (vi) Amount of (v) Amount of monetary (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

**Total** 

Schedule A (Form 990) 2022 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) **(b)** 2019 (a) 2018 (c) 2020 (d) 2021 **(e)** 2022 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . 349,984 205,277 306,665 316,575 295,520 1,474,021 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . The value of services or facilities furnished by a governmental unit to the organization without charge . . . . **Total.** Add lines 1 through 3 4 205,277 349,984 295,520 1,474,021 306,665 316,575 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4 1,474,021 Section B. Total Support 2020 Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (d) 2021 (e) 2022 (f) Total 7 316,575 Amounts from line 4 . . . . . . 205.277 306,665 349,984 295,520 1,474,021 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . Net income from unrelated business 9 activities, whether or not the business is regularly carried on . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . Total support. Add lines 7 through 10 11 1,474,021 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage or 2022 (line 6, column (f), divided by line 11, column (f)) . . . . . 100 % Public support percentage from 2021 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . 15 331/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this 331/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 18

Schedule A (Form 990) 2022 Page 3

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

01:	are A. Destalla Communication fails to quality	andor the to	oto notou bor	ov, piodoo oc	impioto i ait	,	
	on A. Public Support	( ) 0010	(1) 0040	( ) 0000	( 1) 0004	4 ) 0000	(O.T.)
Calen 1	dar year (or fiscal year beginning in) Gifts, grants, contributions, and membership fees	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
2	received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6 7a	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons .				3		
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с 8	Add lines 7a and 7b		رن				
Secti	on B. Total Support		0				_
Calen	dar year (or fiscal year beginning in)	(a) 2018	2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6		Q				
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.	103					
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	Ç ,					
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 1 Jb, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First 5 years. If the Form 990 is for the organization, check this box and stop he	•	s first, second		•		
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2022 (line 8						%
16	Public support percentage from 2021 Sch				<u> </u>	16	<u>%</u>
	on D. Computation of Investment In				(f)\	4-	
17	Investment income percentage for 2022 (			-			<u>%</u>
18	Investment income percentage from 2021 331/3% support tests—2022. If the organ					18 ore than 331/2	% and line
19a	17 is not more than 33 <sup>1</sup> / <sub>3</sub> %, check this box						
b	33 <sup>1</sup> / <sub>3</sub> % support tests—2021. If the organiz	-	_	-		-	_
~	line 18 is not more than 331/3%, check this l						
20	Private foundation. If the organization di	_	<del>-</del>	· ·			_

Schedule A (Form 990) 2022 Page 4

#### Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### S

ecu	on A. All Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	103	140
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such se.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Far. VI vhat controls the organization used to ensure that all support to the foreign supported organization as used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing details in authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution be result of an event beyond the organization's control?	5c		
6	Did the organization provide support whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filling organization's supported organizations? If "Yes," provide detail in Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
l0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			

determine whether the organization had excess business holdings.)

10b

Schedule A (Form 990) 2022 Page 5 Supporting Organizations (continued) Part IV Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purposes of the supported organization (s) that contact and the purpose of the supported organization (s) that contact and the purpose of the supported organization (s) that contact and the purpose of the supported organization (s) the support of supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year all a majority of the directors or trustees of each of the organization's supported organization(s)? If "No rescribe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No Did the organization provide to each of its supported organization s, by the last day of the fifth month of the 1 organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently file 1 as of the date of notification, and (iii) copies of the organization's governing documents in effect on the direct notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or a ustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. *Complete line 2 below.* The organization is the parent of each of its supported organizations. *Complete line 3 below.* С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3b

Schedule A (Form 990) 2022 Page **6** 

				•
Par	Type III Non-Functionally Integrated 509(a)(3) Supporting Org	jani	zations	
1	☐ Check here if the organization satisfied the Integral Part Test as a qualifying	g tru	st on Nov. 20, 1970 ( <i>expla</i>	in in <b>Part VI</b> ). <b>See</b>
	instructions. All other Type III non-functionally integrated supporting organ	nizat	ions must complete Section	ons A through E.
Sec	ion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		4	
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	C		
d	Total (add lines 1a, 1b, and 1c)	14		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C-Distributable Amount			Current Year
1	Adjusted net income for prior year (f. or Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (rom Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	☐ Check here if the current year is the organization's first as a non-function	ally i	ntegrated Type III support	ting organization
	(see instructions)			

Schedule A (Form 990) 2022 Page 7

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) **Underdistributions** Section E—Distribution Allocations (see instructions) **Distributable Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 a From 2017 . . . . . From 2018 **c** From 2019 **d** From 2020 From 2021 . . . . Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2022 distributable amount Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3h Distributions for 2022 from Section D, line 7: Applied to underdistributions of prior year Applied to 2022 distributable amount Remainder. Subtract lines 4a and 4b f om line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4u from line 2. For result 5 greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: Excess from 2018 . . . Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2022 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

# SCHEDULE O (Form 990)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

**Employer identification number** Name of the organization A SHARED VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP 81-4227664 Form 990, Part VI, Section B, Line 11b - Form 990 is reviewed with the Board members for their review and approval before being filed. Form 990, Part VI, Section B, Line 12c - All employees, including leadership, must avoid conflicts of interest to maintain high standards of conduct. Through conversations and review, A Shared Vision ensures that private and economic interests do not interfere with or influence an employee's execution of their duties and responsibilities. If an action is determined to constitute a conflict of interest, disciplinary action may result up to and including termination of employment. Form 990, Part VI, Section B, Line 15 - Salary surveys and local compensation data from other nonprofits via Charity Navigator and GuideStar are presented and discussed by the Board. Form 990, Part VI, Section C, Line 19 - Governing documents are published on A Shared Vision's website, as well as third-party websites including GuideStar and Colorado GivesDay (via Community First Foundation.)

VISUAL IMP

Form: **Form 990 (2022)** EIN: **81-4227664** 

Page: 2 Part III, Line 4a

#### First Program Service Accomplishments Description

#### Description

outcome is to ensure that children with blindness or visual impairments are prepared for kindergarten and on a trajectory towards their lifelong success. A Shared Vision's team of 17 licensed and caring Early Intervention Teachers of the Visually Impaired addresses the full spectrum of vision needs, including home-based and natural environment visits, specialty co-visits, hospital visits and consultation services for in-patient children, and support during ophthalmology appointments. They conduct and support Family Assessments, Functional Vision Assessments (FVAs), development of Individual Family Service Plans (IFSP) and transition support from IDEA Part C to Part B. To build a community of highly skilled, collaborative professionals, A Shared Vision also provides transdisciplinary team meetings, professional development trainings and presentations on pediatric blindness and visual impairment, and internship opportunities for students in pursuit of relevant degrees.



## Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Employer identification number** 

A SHARED VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP 81-4227664 Organization type (check one): Filers of: Section: Form 990 or 990-EZ ✓ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization ☐ 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both in General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that ecowed, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor, or plete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 301(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Forn 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization de 'crit ed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions 

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Employer identification number

#### A SHARED VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP

81-4227664

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of	Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Available upon request  Available upon request  Available upon request, CO 80021	\$30,000_	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Available upon request  Available upon request  Available upon request, CO 80021	\$25,0 0	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	Total contributions	(d) Type of contribution
3	Available upon request  Available upon request  Available upon request, CO 80021	\$ 16,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	Available upon request  Available upon request  Available upon request, CO 8.021	\$15,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	Available upon request  Available upon request  Available upon request, CO 80021	\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	Available upon request  Available upon request  Available upon request, CO 80021	\$5,000	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Employer identification number

### A SHARED VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP

81-4227664

Noncash Property (see instructions). Use duplicate copies	or Part II iI additional spac	ce is needed.
(b) Description of noncash property given	(c) (d) FMV (or estimate) (See instructions.) Date received	
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$ 084	
(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
	(b) Description of noncash property given  (b) Description of noncash property given	(b) Description of noncash property given  (c) FMV (or estimate) (See instructions.)  (b) Description of noncash property given  (c) FMV (or estimate) (See instructions.)  (d) FMV (or estimate) (See instructions.)  (e) FMV (or estimate) (See instructions.)  (f) Description of noncash property given  (g) FMV (or estimate) (See instructions.)  (h) Description of noncash property given  (c) FMV (or estimate) (See instructions.)

Employer identification number Name of organization

(10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and

A SHARED	VISION PARTNERS IN PEDIATRIC BLINDNESS AND VISUAL IMP	81-4227664
Part III	Exclusively religious, charitable, etc., contributions to organizations described in	n section 501(c)(7), (8), or

81-4227664

lse duplicate copies of Part III if ac	(c) Use		(A) December 1
			(d) Description of how gift is held
Transferee's name, address,			elationship of transferor to transferee
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
T		1	
Transteree's name, address,	and ZIP + 4	K	elationship of transferor to transferee
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
Transferee's name, address,			elationship of transferor to transferee
(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
Transferee's name, address,			elationship of transferor to transferee
	(b) Purpose of gift  Transferee's name, address,  (b) Purpose of gift  Transferee's name, address,  (b) Purpose of gift	(b) Purpose of gift (c) Use  (e) Trans  Transferee's name, address, and ZIP + 4  (b) Purpose of gift (c) Use  (c) Use  (e) Trans  Transferee's name, address, and ZIP + 4  (b) Purpose of gift (c) Use	(b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  R  (b) Purpose of gift  (c) Use of gift  (d) Use of gift  (e) Transfer of gift  (e) Transfer of gift